

OPERATING ENGINEERS PENSION TRUST

ELECTION OF SOCIAL SECURITY (LEVEL INCOME) OPTION

1. Name: _____
(Last) (First) (Middle)

2. Social Security Number _____

3. Age at which I expect to receive Social Security Benefits:

62 65

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I acknowledge having read Section 5, Article IV of the Pension Plan and do hereby elect to receive my retirement benefits as indicated below:

SOCIAL SECURITY (LEVEL INCOME) OPTION. Instead of an Early Retirement Pension payable to me, I elect to receive an increased pension amount until age _____ at which time I expect to receive \$ _____ per month in Social Security Benefits, and I expect my Operating Engineers Pension Benefit to be reduced by that amount thereafter. I realize that revocation of the Option must be made in writing on a form prescribed by the Trustees and filed with the Fund Office before my date of retirement.

DATE: _____ SIGNATURE: _____

(IT IS STRONGLY SUGGESTED THAT APPLICANTS FOR THE SOCIAL SECURITY [LEVEL INCOME OPTION] CONTACT THEIR NEAREST SOCIAL SECURITY ADMINISTRATION OFFICE FOR ASSISTANCE IN DETERMINING THE MONTHLY DOLLAR AMOUNT TO WHICH THE APPLICANT MAY BE ENTITLED AT THE TIME OF HIS RETIREMENT).